

### **KATE HURLEY: Investment Advisor, Stoddard Management**

Kate Hurley held positions as a Financial Analyst, Associate Wealth Advisor and Portfolio Advisor at several fee-only wealth management firms in California before joining Stoddard Management Company, an independent, fee-only wealth management firm in Rockland, MA. She also has experience in economic consulting and in finance with a major media company. Kate is a FINRA licensed Investment Advisor, and a member of the Boston Estate Planning Council, the Boston Chamber of Commerce, the South Shore Chamber of Commerce, and the Junior League of Boston.